



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JUNE 19, 2014
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the May 15, 2014 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 4, 2014)

3. **L14-181 - Caldwell Parish, Gravity Drainage District No. 1** - 10 mills tax, 10 years, 2016-2025, maintaining, constructing and improving drainage works.
4. **L14-183 - Caldwell Parish School Board, Consolidated School District No. 1** - 8.90 mills tax, 10 years, 2016-2025, giving additional support for operations, maintenance and construction of public schools.
5. **L14-191 - Jackson Parish Law Enforcement District** - 8.43 mills tax, 10 years, 2016-2025, providing additional funding.
6. **L14-146 - Morehouse Parish Police Jury** - 0.60 mills tax, 10 years, 2016-2025, maintaining and operating public buildings.
7. **L14-194 - Natchitoches Parish, Fire Protection District No. 9** - 4.97 mills tax, 10 years, 2016-2025, (1) constructing, improving, maintaining and/or operating fire protection facilities including purchasing fire trucks and other related equipment, (2) building fire stations and (3) obtaining water for fire protection purposes.
8. **L14-168 - Orleans Parish, City of New Orleans** - Amendments to Home Rule Charter - (1) Article III, Section 3-102, relative to the election of two Councilmembers-at-large from two divisions to be voted on as separate offices; (2) Article III, Section 4-201 relative to inauguration dates for Mayor and Council.
9. **L14-190 - Union Parish, North Union Fire Protection District** - 10 mills tax, 10 years, 2015-2024, (1) acquiring, constructing, improving, maintaining and/or operating fire protection facilities, vehicles and equipment, including both moveable and immoveable property and (2) paying the cost of obtaining water for fire protection purposes.
10. **L14-159 - Union Parish, Town of Farmerville** - 7.90 mills tax, 10 years, 2014-2023, (1) acquiring, constructing, improving, maintaining and/or operating fire protection facilities and (2) purchasing fire trucks and other firefighting equipment.
11. **L14-179 - Vernon Parish School Board, Wardwide School District, Ward 7** - Not exceeding \$1,200,000 General Obligation Bonds, not exceeding 6%, not exceeding 10 years, (1) acquiring and/or improving lands for buildings sites and playgrounds, including construction of necessary sidewalks and streets; (2) purchasing, erecting and/or improving school buildings and other school related facilities and (3) acquiring necessary equipment and furnishings.
12. **L14-189 - Webster Parish, Fire Protection District No. 2** - 10 mills tax, 10 years, 2015-2024, (1) acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment, including the purchase of fire trucks, and paying the cost of obtaining water for fire protection purposes (2) and/or contracting for fire protection services.

13. **L14-193 - Webster Parish Police Jury** - 2.78 mills tax, 10 years, 2016-2025, maintaining, operating and improving the Webster Parish Courthouse and Annex, Health Unit and Agricultural Extension Service.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

14. **L14-162 - Avoyelles Parish, Hospital Service District No. 1** - Not exceeding \$1,000,000 Certificates of Indebtedness, Series 2014, not exceeding 5%, mature no later than March 1, 2015, current operations.
15. **L14-176 - Tensas Parish Law Enforcement District** - Not exceeding \$1,015,000 Certificates of Indebtedness, not exceeding 6%, mature no later than June 30, 2015, current expenses.
16. **L14-150 - Washington Parish Law Enforcement District** - Not exceeding \$1,700,000 Certificates of Indebtedness, Series 2014, not exceeding 1.5%, mature no later than June 30, 2015, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

17. **L14-170 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge** - Not exceeding \$4,600,000 Public Improvement Sales Tax Revenue Bonds, Series 2014A, not exceeding 4%, not exceeding 15 years, renovating and improving the buildings located at 9050, 9000 and 9048 Airline Highway, to be used as a public safety complex.
18. **L14-174 - Lafayette City - Parish Council** - Not exceeding \$11,600,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than March 1, 2030, refunding all or a portion of General Obligation Bonds, Series 2005.
19. **L14-167 - Lafayette Parish, City of Carencro** - Not exceeding \$5,800,000 Sales Tax Bonds, in one or more series, not exceeding 6%, not exceeding 20 years, (1) capital improvements and (2) providing a reserve fund.
20. **L14-171- Lafourche Parish School Board, Consolidated School District No. 1** - Not exceeding \$8,500,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than February 1, 2018, refunding all or a portion of General Obligation School Refunding Bonds, Series 2005.
21. **L14-169 - LaSalle Parish, Sewerage District No. 1** - Not exceeding \$440,000 Sewer Revenue Refunding Bonds, Series 2014, not exceeding 5.25%, mature no later than July 1, 2021, refunding Sewer Revenue Bonds, Series 1978 and 1990.
22. **L14-177 - Livingston Parish, Juban Crossing Economic Development District** - Not exceeding \$8,500,000 Revenue Bonds, in one or more series, not exceeding 8.5%, not exceeding 30 years, (1) Series 2014A, construction, acquisition, extension, expansion, improvement, maintenance and operation of roads, bridges, and related road drainage and acquire equipment, (2) Series 2014B, construction of drainage works, rights-of-way for canals and ditches, flood prevention works, equipment and facilities necessary to construct maintain and operate outlets for the waters and prevent flooding, (3) Series 2014C, pay all or a portion the costs of all general infrastructure improvements, including water distribution and transmission, sewerage lines and facilities, and gas service lines and facilities, and other infrastructure improvements, (4) funding a deposit for a debt service reserve fund and paying capitalized interest.

23. **L14-195 - Livingston Parish School Board, School District No. 4** - Not exceeding \$9,750,000 General Obligation Refunding Bonds, not exceeding 4.5%, mature no later than May 1, 2024, refunding all or a portion of General Obligation School Bonds, Series 2005.
24. **L14-172 - Ouachita Parish School Board, East Ouachita Parish School District** - Not exceeding \$10,000,000 Taxable General Obligation School Refunding Bonds, not exceeding 4.5%, mature no later than March 1, 2025, refunding all or a portion of General Obligation School Refunding Bonds, Series 2005.
25. **L13-463 - Richland Parish, Hospital Service District No. 1B** - Not exceeding \$3,045,000 Hospital Revenue Bonds, Series 2014, not exceeding 3.649% for the first 10 years then adjustable to not exceeding 5%, not exceeding 20 years, acquiring, constructing, and equipping a new clinic facility.
26. **L14-178 - Union Parish, Town of Farmerville** - Not exceeding \$2,500,000 Water Revenue Bonds, Series 2014, in one or more series, not exceeding 4%, not exceeding 40 years, construct and acquire improvements, extensions and replacements to the water system including appurtenant equipment, accessories and properties.
27. **L14-139 - Winn Parish, City of Winnfield** - Not exceeding \$4,000,000 Electric Utility Revenue Bonds, Series 2014, not exceeding 6%, mature no later than July 1, 2034, constructing and acquiring extensions, improvements and replacements to the electric utility system, including appurtenant equipment and fixtures.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

28. **S14-017 - Louisiana Public Facilities Authority (Hurricane Recovery Program - City of New Orleans and Sewerage and Water Board of New Orleans)** - Not exceeding \$175,000,000 Revenue Refunding Bonds (NSTSD), in one or more series, not exceeding 5.25%, mature no later than June 1, 2027, (1) refunding a portion of Revenue Bonds, Series 2007 and (2) Approving the form and authorizing the execution of Amendment No. 1 of Cooperative Endeavor Agreement with the Louisiana Public Facilities Authority on behalf of the State of Louisiana to provide for the payment of the bonds.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

29. **S14-006 - Louisiana Community Development Authority (Louisiana Utilities Restoration Corporation (Entergy Gulf States Louisiana, LLC))** - Not exceeding \$80,000,000 System Restoration Bonds, in one or more series, taxable, not exceeding 6%, not exceeding 14 years, (1) finance a non-shareholder capital contribution to Entergy Gulf States Louisiana, LLC (“EGSL”) for restoration costs related to storm costs in Louisiana from Hurricane Isaac, carrying costs on such storm costs and storm reserves and (2) fund a debt service reserve fund.
30. **S14-007 - Louisiana Community Development Authority (Louisiana Utilities Restoration Corporation (Entergy Louisiana, LLC))** - Not exceeding \$255,000,000 System Restoration Bonds, in one or more series, taxable, not exceeding 6%, not exceeding 14 years, (1) finance a non-shareholder capital contribution to Entergy Louisiana, LLC (“ELL”) for restoration costs related to storm costs in Louisiana from Hurricane Isaac, carrying costs on such storm costs and storm reserves and (2) fund a debt service reserve fund.
31. **S14-018 - Louisiana Community Development Authority (University of Louisiana Monroe Facilities, Inc./Clarke M Williams Student Success Center Project)** - Not exceeding \$1,732,100 Revenue Refunding Bonds, Series 2014, not exceeding 3.5%, mature no later than October 1, 2026, refunding all or a portion of LCDA Revenue Bonds, Series 2007

- 32. **S14-019 - Louisiana Community Development Authority (Fairview Crossing Apartments Project) -** Not exceeding \$11,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 1.5%, not exceeding 36 months, acquisition, rehabilitation and equipping of a 276 unit multifamily housing complex located in Lake Charles, Calcasieu Parish.
- 33. **S14-020 - Louisiana Community Development Authority (University of Louisiana Monroe Facilities, Inc./Athletic Facilities Project -** Not exceeding \$1,850,000 Revenue and Refunding Bonds, Series 2014, not exceeding 3.25%, not exceeding 10 years, (1) approximately \$1,350,000 Refunding Bonds, refunding taxable promissory notes, dated March 11, 2011, (2) approximately \$500,000 Revenue Bonds, improvements to Malone Stadium football field in preparation of the installation of a new artificial turf system.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL

- 34. **L14-175 - IDB of the City of New Orleans, Louisiana, Inc. (New Orleans Federal Alliance Project) -** Not exceeding \$21,000,000 Revenue Refunding Bonds (NSTSD), in one or more series, not exceeding 5.25%, mature no later than August 15, 2028, (1) refunding all or a portion of Revenue Bonds, Series 2008A and (2) Approving the form and authorizing the execution of the Cooperative Endeavor Agreement with the Industrial Development Board on behalf of the State of Louisiana to provide payment of the bonds.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

- 35. **L12-203A - Terrebonne Parish, Consolidated Waterworks District No. 1 -** Amendment of a prior approval granted on May 17, 2012 to reflect change in cost of issuance.
- 36. **L13-119A - Jefferson Parish Council -** Amendment of a prior approval granted on May 16, 2013 to reflect change in cost of issuance.
- 37. **L13-333A - Jefferson Parish Council -** Amendment of a prior approval granted on September 19, 2013 to reflect change in cost of issuance.
- 38. **L14-015A - Jefferson Parish Council, Consolidated Sewerage District No. 1 (DNR ARRA Capitalization Loan Program) -** Amendment of a prior approval granted on January 16, 2014 to reflect change in cost of issuance.
- 39. **L14-106A - St. Tammany Parish, Fire Protection District No. 12 -** Amendment of a prior approval granted on March 20, 2014 to reflect change in cost of issuance and professionals.
- 40. **S12-004A - Louisiana Housing Corporation (Guste Homes Phase III Project) -** Amendment of a prior approval granted on May 17, 2012 to reflect change in cost of issuance, professionals and structure.
- 41. **S12-029A - Louisiana Housing Corporation (Tangi Village Project) -** Amendment of a prior approval granted on October 18, 2012 to reflect change in cost of issuance and professionals.
- 42. **S12-030A - Louisiana Housing Corporation (Elm Drive Senior Housing Project) -** Amendment of a prior approval granted on October 18, 2012 to reflect change in cost of issuance and professionals.
- 43. **S12-043A - Louisiana Housing Corporation (Windsor Court Project) -** Amendment of a prior approval granted on December 20, 2012 to reflect change in cost of issuance, professionals and structure.

44. **S13-044A - Louisiana Housing Corporation (New Zion Apartments Project)** - Amendment of a prior approval granted on September 19, 2013 to reflect change in cost of issuance and professionals.
45. **S13-045B - Board of Supervisors for University of Louisiana System (Grambling State University)** - Amendment of prior approvals granted on September 19, 2013 and May 15, 2014 to reflect change in cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

46. **S14-016A - State of Louisiana (Gas & Fuels Tax Bonds)** - Resolution authorizing (1) not exceeding \$250,000,000 Gasoline and Fuels Tax Revenue Refunding Bonds, Series 2014B, (NSTSD) in one or more series or classes, not exceeding 5.5% fixed rate, mature no later than May 1, 2041, refund certain maturities of Gasoline and Fuels Tax Revenue Bonds, Series 2005A and 2006A; (2) execute any and all documents and certificates in connection therewith and to do all things necessary to effectuate the refunding; and (3) providing for other matters in connection therewith.
47. **S14-010A - State of Louisiana (General Obligation Bond Defeasance)** - Resolution authorizing (1) a plan to defease not exceeding \$210,000,000 of principal and interest of certain State of Louisiana General Obligation Bonds maturing July 1, 2014 through June 30, 2015, as contained in House Bill 1094 of the 2014 Regular Session; (2) execute any and all documents and certificates in connection therewith and to do all things necessary to effectuate the defeasance; and (3) providing for other matters in connection therewith.
48. Presentation and Consideration of the 2013 Net State Tax Supported Debt (NSTSD) Report in accordance with Article VII, Section 6(F) of the Louisiana Constitution, as amended, R.S. 39:1367 et seq and the Debt Limit Rule of the State Bond Commission.
49. Request to provide an exception to the current State Financial Advisory Services Contract to allow the State's Financial Advisor to serve as Financial Advisor to the Louisiana Public Facilities Authority for the refunding of the Series 2007 Hurricane Recovery Program Bonds (S14-017- Item 28).
50. United States of America versus New Orleans City, et al (USDC-EDLA No. 12-0211).
(Notice is given that an Executive Session may be held in respect to this agenda item).
51. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact Denesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.