



FINAL AGENDA
STATE BOND COMMISSION
December 19, 2019
10:00 AM - SENATE COMMITTEE ROOM A
State Capitol Building

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the November 21, 2019 meeting.**

Local Political Subdivisions - Budgetary Loans

3. **L19-316 - East Baton Rouge Parish School Board**

Not exceeding \$35,000,000 Revenue Anticipation Notes, Series 2019, not exceeding 5%, mature no later than June 30, 2020, current operations.

Local Political Subdivisions - Loans

4. **L19-292 - Red River Parish, Parishwide Fire Protection District**

Not exceeding \$300,000 Limited Tax Bonds, not exceeding 4.75%, mature no later than June 1, 2025, (1) maintaining and operating fire protection facilities and (2) obtaining water for fire protection purposes including charges for fire hydrant rentals and service.

Local Political Subdivisions - Bonds - Final Approval

5. **L19-311 - Allen Parish, City of Oakdale (LDH Program)**

Not exceeding \$3,800,000 Water Revenue Bonds, or other evidences of indebtedness, in one or more series, not exceeding 4%, not exceeding 22 years, (1) constructing, acquiring, extending, or improving the water system and (2) funding a debt service reserve fund and a capitalized interest fund, if necessary.

6. **L19-312 - Allen Parish, City of Oakdale (DEQ Project)**

Not exceeding \$3,140,000 Utility Revenue Sewerage Bonds, or other evidences of indebtedness, in one or more series, not exceeding 0.95%, not exceeding 20 years, constructing and acquiring additions, extensions and improvements to the sewer system.

7. **L19-321 - Livingston Parish Law Enforcement District**

Not exceeding \$8,000,000 Revenue Bonds, not exceeding 5%, not exceeding 15 years, acquiring, constructing and equipping a new training facility in Walker.

8. **L19-322 - Ouachita Parish School Board, West Ouachita Parish School District**

Not exceeding \$10,000,000 Sales Tax School Refunding Bonds, in one or more series, not exceeding 4%, mature no later than September 1, 2023, refunding Sales Tax School Refunding Bonds, Series 2009.

9. **L19-290 - St. Landry Parish, City of Opelousas (DEQ Project)**

Not exceeding \$5,500,000 Utility Revenue and Refunding Bonds, (1) approximately \$500,000 Utility Revenue Bonds, or other evidences of indebtedness, non-interest bearing, not exceeding 10 years, construct, acquire, extend, or improve the combined utility system, (2) approximately \$5,000,000 Refunding Bonds, in one or more series, not exceeding 4%, not exceeding 30 years, refunding all or a portion of Utility Revenue Bonds, Series 2003, 2006 and 2007 and (3) funding a debt service reserve fund and a capitalized interest fund, if necessary.

10. L19-320 - Terrebonne Parish, Fire Protection District No. 5

Not exceeding \$1,100,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than March 1, 2029, refunding all or a portion of General Obligation Bonds, Series 2009.

Political Subdivisions - Bonds

11. S19-052 - Louisiana Community Development Authority (BRCC Facilities Corporation Project)

Not exceeding \$43,000,000 Taxable Revenue Refunding Bonds (NSTSD), in one or more series, not exceeding 5%, mature no later than December 1, 2032, (1) refunding all or a portion of Revenue Refunding Bonds, Series 2011 and 2012 and (2) paying the costs of the premium for a bond insurance policy, if necessary.

12. S19-062 - Louisiana Community Development Authority (St. Bernard Port, Harbor and Terminal District Project)

Not exceeding \$14,000,000 Revenue and Refunding Bonds, in one or more series, taxable or tax-exempt, or both, not exceeding 5% fixed or variable rate, not exceeding 20 years, (1) approximately \$7,105,000 Refunding Bonds, refunding all or a portion of Revenue and Refunding Bonds, Series 2014A and Series 2014B and Taxable Revenue Bonds, Series 2014C, (2) approximately \$6,895,000 Revenue Bonds, financing new and renovated Port facilities and improvements on property within the territorial jurisdiction of the Port and (3) funding a debt service reserve fund, if necessary.

13. S19-063 - Louisiana Community Development Authority (City of Gretna, State of Louisiana - Public Improvements Project)

Not exceeding \$10,000,000 Revenue Bonds, Series 2020, not exceeding 5%, mature no later than March 1, 2040, (1) acquiring, constructing, replacing, improving and maintaining fire station and other capital improvements in the City and (2) funding a deposit to the reserve fund, if required.

14. S19-064 - Louisiana Community Development Authority (Olde Salem Village Apartments Project)

Not exceeding \$8,200,000 Revenue and Refunding Bonds, in one or more series, not exceeding 7.5%, not exceeding 40 years, (1) approximately \$900,000 Revenue Bonds, rehabilitation of the Olde Salem Village Apartments consisting of 200 units located at 6725 Buncombe Road, Shreveport and (2) approximately \$7,300,000 Refunding Bonds, refunding Revenue and Refunding Bonds, Series 2011.

Public Trust - Final Approval

15. S19-059A - Rapides Finance Authority (Louisiana College Project)

Not exceeding \$2,000,000 Revenue Bonds, not exceeding 5.75%, not exceeding 25 years, (1) constructing and installing certain capital improvements throughout Louisiana College, including, but not limited to dormitory renovation, repair and refurbishment and (2) funding a debt service reserve fund, if required.

Ratifications and or Amendments to Prior Approvals

16. L18-315A - Bossier Parish, City of Bossier City (LDH Program)

Amendment of a prior approval granted on October 18, 2018, to reflect change in cost of issuance and professionals.

17. L19-296A - Orleans Parish School Board

Amendment of a prior approval granted on November 21, 2019, to reflect change in cost of issuance and professionals.

18. S14-021A - Louisiana Community Development Authority (LCTCS Act 360 Project)

Amendment of a prior approval granted on July 17, 2014, to reflect change in cost of issuance.

Other Business

19. Town of Sterlington

Presentation and discussion of the Town of Sterlington Investigative Audit by the Louisiana Legislative Auditor.

20. Resolutions

Recognition and commendation of those outgoing members of the State Bond Commission for their public service.

21. Monthly Reports

22. Adjourn

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

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