

LOUISIANA STATE BOND COMMISSION APPLICATION - OTHER

Instructions: Complete all required fields, which are indicated by *. The PRINT button can be found at the bottom of page 2. To retain an electronic version of the application form, use "Save As" option under File menu on Internet browser toolbar. Once the form is saved, it can only be modified with Adobe Writer. For any questions call (225) 342-0040.

1. Issuer *					
Mailing Address *					
Contact Name *		Phone Number *			
Email Address *					
2. Beneficiary * (If different than above)					
Mailing Address *					
Principal Name *		Title *			
Contact Name *		Phone Number *			
Email Address *					
Beneficiary Type * 🔿 Government Unit O	R Local Political Subdivision Proceed to Item 3	3			
○ Private Entity	Proceed to Item 4				
3. Municipal / Parish Governing Authority * (if different than Government Unit/Issuer/Beneficiary)					
4. Business Type * C Corporation	Type * OC OS OLLC	Date of Incorporation *			
	Corporate Registry *	If Domestic, State Incorporated			
○ Non-Profit					
Other (specify)					
Registered with Secretary of State to do b	usiness in Louisiana CYes CNo				
5. Attorney / Official Name *					
Attorney Firm / Official's Title *		Phone Number *			
Email Address *					
6. Requested SBC Meeting Date *					
7. Indicate if this application involves prior S	BC approval * Yes No				
If Yes , specify SBC Tracking # *	Approval Date *]			
8. Proceeds directly benefit libraries subject to R.S. 25:225(C) * Yes No					
If Yes , has a policy to limit access been adopted 🗌 Yes 🗌 No 🛛 Has the policy been implemented 🗌 Yes 🗌 No					
Submitted by: *		Date Submitted *			
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8. Type of Request *					
○ Amendment	Type * 🔲 Cost of Issuance/Professionals	Terms	Structure	Other	
C Lease/Finance Agreement					
○ Cooperative Endeavor Agreement					
Other					
9. Description of Rec	quest *				

Additional Application Requirements as Applicable

- 1. Certified Resolution(s) must include:
- Issuance amount
 Interest rate
 Maturity
 Purpose Security Legal Citation(s) SBC Swap Policy Language
 Approval Parameter Form (SBC016) must match language of Governing Authority resolution and must include:
 - Issuance amount

 Interest rate
 Maturity
 Purpose Security Legal Citation(s)
- Parameters must specify: "Not to exceed" OR "Not exceeding"

"To mature on or before", "To mature not before", "To mature no later than"

- 3. Payment of \$100 or \$1,500 application fee (as outlined in LAC Title 71), made payable to Louisiana State Bond Commission.
- 4. Financial Disclosure Form (SBC002)
- 5. Drafts of pertinent documents (i.e., Cooperative Endeavor Agreements, Lease Agreements, Local Service Agreements, Trust Indenture, Loan Agreements)

Application Submission

Mailed to:

Upon completion of all required fields, select PRINT FORM button to print copies for your records.

Application package (application forms, certified resolution(s), financial statements, etc.) must be sent to <u>SBC-Application@treasury.la.gov</u> by the specified date, which can be found at: <u>https://www.treasury.la.gov/state-bond-commission</u>. **Email size cannot exceed 10 MB.**

Attachments must be in pdf, Word or Excel format only. A scanned copy of the application fee check should be included as an attachment and actual check, must be received in our office within <u>3 business days</u> of electronic submission.

<u>Sent via US Mail</u> State Bond Commission P.O. Box 44154 Baton Rouge, LA 70804 Sent via Other Delivery Services 3rd Floor - State Capitol 900 North 3rd Street Baton Rouge, LA 70802

All emails directed to <u>SBC-Application@treasury.la.gov</u> will receive automatically generated emails acknowledging receipt. Application emails will receive an additional confirmation email from SBC staff once documentation has been reviewed to identify SBC tracking number and confirm if minimum requirements have been met. If either confirmation email is not received within 2 business days after electronic submission, call (225) 342-0040 to verify receipt of electronic submission.