



**STATE BOND COMMISSION**

**STATE OF LOUISIANA**

**SOLICITATION FOR OFFERS**

**AND**

**REQUEST FOR QUALIFICATIONS**

**FOR**

**UNDERWRITING SERVICES**

Release Date:

**March 26, 2024**

Deadline for Submission:

**April 30, 2024**

**Questions Received**

*The state received the question below regarding the SFO & RFQ.*

**In Exhibit 1, Question A.4. regarding the Co-Manager deal list, should we use the same list format with the same detail as outlined for the previous Senior Manager deal list?**

*For co-managed deals please provide the following information:*

Date	Issuer	Description	Sale Date	Role

**In Exhibit 1, Question B.3. regarding inventoried positions, can we include competitive sales?**

*No, only include negotiated sales.*

**In Section D, Question 2 and 3, with respect to the threshold savings (5% on tax-exempt and 1% on taxable bonds), are there tender and bond issuance costs that you want us to incorporate in addition to our underwriter's discount and dealer manager fees for these threshold levels?**

*No.*

**In Section D, Question 2 and 3, to the extent that tendered bonds do not have the same payments dates, do you want us to use the payment date of the majority of tendered bonds, or do you want us to show separate refunding series for each payment date?**

*Please align payment dates to the majority of the tendered bonds.*