



**PRELIMINARY NOTICE AND AGENDA  
STATE BOND COMMISSION  
July 18, 2019  
10:00 AM - SENATE COMMITTEE ROOM A  
State Capitol Building**

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1. **Call to Order and Roll Call**
2. **Approval of the minutes of the June 20, 2019 meeting.**

**Local Political Subdivisions - Loans**

3. **L19-147 - Claiborne Parish, Fire Protection District No. 5**  
Not exceeding \$250,000 Limited Tax Certificates of Indebtedness, Series 2019, not exceeding 4%, mature no later than March 1, 2029, acquiring, constructing, and improving fire protection facilities and equipment.
4. **L19-151 - East Baton Rouge Parish Law Enforcement District**  
Not exceeding \$15,000,000 Revenue Anticipation Notes, Series 2019, not exceeding 6%, mature no later than March 1, 2020, current operations.
5. **L19-146 - Franklin Parish, Fire Protection District No. 2**  
Not exceeding \$389,000 Limited Tax Certificates of Indebtedness, Series 2019, not exceeding 3.95%, mature no later than March 1, 2029, acquiring and improving fire protection facilities and equipment.
6. **L19-152 - Lafayette Parish Law Enforcement District**  
Not exceeding \$5,000,000 Revenue Anticipation Notes, Series 2019, not exceeding 5%, mature no later than June 30, 2020, current expenses.

**Local Political Subdivisions - Bonds - Final Approval**

7. **L19-092 - Ascension Parish Council**  
(1) Not exceeding \$9,678,000 Water Revenue Bonds, in one or more series, not exceeding 2.375%, not exceeding 40 years, constructing and acquiring improvements and replacements to the water system, including equipment, fixtures and accessories; (2) Not exceeding \$9,678,000 Bond Anticipation Notes, not exceeding 2.375%, not exceeding 24 months, interim financing.
8. **L19-157 - Calcasieu Parish School Board, School District No. 30**  
Not exceeding \$15,500,000 General Obligation Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 4.50%, mature no later than February 15, 2029, refunding General Obligation Refunding Bonds, Series 2010, 2012 and 2012A.
9. **L19-153 - Jefferson Parish Council, Sales Tax District**  
Not exceeding \$280,000,000 Special Sales Tax Revenue and Refunding Bonds, Series 2019, in one or more series, not exceeding 5.5%, mature no later than December 1, 2042, (1) approximately \$218,000,000 Revenue Bonds, acquiring, constructing, replacing, improving and maintaining sewerage, road and drainage projects; (2) approximately \$62,000,000 Refunding Bonds, refunding all or a portion of Special Sales Tax Revenue Refunding Bonds, Series 2009B and (3) funding a deposit to the reserve fund.

**10. L19-156 - Lafourche Parish, City of Thibodaux (DEQ Project)**

Not exceeding \$6,510,000 Taxable Utilities Revenue Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, acquiring, constructing and installing improvements, extensions and replacements to the wastewater treatment and disposal portion of the combined wastewater treatment and disposal system and natural gas distribution system, including improvements to an existing pond and construction of new sewerage transportation improvements and a wastewater treatment plant for the North Thibodaux service area.

**11. L19-149 - LaSalle Parish, Town of Olla (DEQ Project)**

Not exceeding \$845,000 Taxable Sales Tax Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, acquiring and constructing improvements and replacements to the sewerage system.

**12. L19-154 - St. Landry Parish, Waterworks District No. 3**

Not exceeding \$500,000 Water Revenue Bonds, not exceeding 3.875%, not exceeding 40 years, constructing and acquiring improvements and extensions to the waterworks system, including appurtenant equipment, fixtures and accessories.

**13. L19-150 - St. Tammany Parish, Lakeshore Village Master Community Development District**

Not exceeding \$17,000,000 Special Assessment Revenue Bonds, Series 2019, in one or more series, not exceeding 6%, not exceeding 30 years, (1) transportation improvements, including arterial and collector roadways and bridges, (2) potable water and sewerage improvements, (3) stormwater management ponds and pumping stations, drainage canals and subsurface stormwater collection system, (4) electrical distribution system, (5) recreational facilities, parks and green space, (6) related incidental costs (including assessment prepayments and transferred property) and (7) funding a reserve and/or capitalized interest fund, if required.

**State Agencies, Boards and Commissions**

**14. S19-020 - Louisiana Housing Corporation (Home Ownership Program)**

Not exceeding \$50,000,000 Single Family Mortgage Revenue Bonds (Volume Cap), in one or more series or sub-series, not exceeding 10%, not exceeding 40 years, finance mortgage loans for first-time home buyers.

**Political Subdivisions - Bonds**

**15. S19-022 - Louisiana Community Development Authority (Jefferson Parish GOMESA Project)**

Not exceeding \$23,500,000 Revenue Bonds, Series 2019, in one or more series, not exceeding 7%, not exceeding 26 years, (1) financing the costs of GOMESA Eligible Projects, (2) funding a debt service reserve fund, if any, and (3) funding capitalized interest, if necessary.

**Public Trust - Preliminary Approval And Or Notice of Sale**

**16. S19-021 - Louisiana Public Facilities Authority (Provident Group-Flagship Properties, LLC - Louisiana State University Greenhouse District (Phase III) Project)**

Notice of intention to issue (1) not exceeding \$100,000,000 Lease Revenue Bonds, Series 2019A, tax-exempt, not exceeding 6%, not exceeding 40 years and (2) not exceeding \$1,000,000 Lease Revenue Bonds, Series 2019B, taxable, not exceeding 7%, not exceeding 40 years, (a) design, acquisition, development, construction, renovation, furnishing and equipping of student housing facilities consisting of (i) construction of two new student housing facilities consisting of 881 beds and (ii) renovation of certain existing student housing facilities and ancillary facilities, together with all buildings, improvements fixtures, furnishings equipment and associated site infrastructure and amenities, (b) funding a reserve fund, (c) capitalized interest, and (d) fund other campus student residential communities, including certain ancillary and support facilities.

**Ratifications and or Amendments to Prior Approvals**

**17. L17-417A - Orleans Parish School Board**

Amendment of a prior approval granted on December 14, 2017, to reflect change in cost of issuance.

18. **L19-095A - Ouachita Parish, Greater Ouachita Water Company**  
Amendment of a prior approval granted on May 16, 2019, to reflect change in cost of issuance.
19. **S03-029A - Louisiana Community Development Authority (Baton Rouge Student Housing LLC Project)**  
Amendment of a prior approval granted on August 21, 2003 to reflect change in cost of issuance and professionals.
20. **S17-028B - Louisiana Housing Corporation (Capdau Home for the Aged Project)**  
Amendment of prior approvals granted on July 20, 2017 and September 21, 2017, to reflect change in cost of issuance and professionals associated with a change in structure.
21. **S17-054C - Louisiana Public Facilities Authority (CHRISTUS Health Project)**  
Amendment of prior approvals granted on December 14, 2017, October 18, 2018 and November 15, 2018, to reflect change in issuance and professionals.

#### Lines of Credit

22. **Priority 1 - Certificates of Impossibility and Impracticality - State Projects**  
Consideration of Certificates of Impossibility or Impracticality request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for a rescission of cash lines of credit for projects previously approved as Priority 1 cash lines of credit in an amount of \$12,400,000 for State projects as listed in the attached exhibit.
23. **Priority 1 - Cash - State Projects**  
Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of \$446,319,550 for State projects contained in Priority 1 of the current Capital Outlay Act (Act 20 of the 2019 Regular Session) and listed in the attached exhibit.
24. **Priority 1 - Cash - Non-State Project - Local Governments**  
Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of \$241,855,613 for Non-State Local Government projects contained in Priority 1 of the current Capital Outlay Act (Act 20 of the 2019 Regular Session) and listed in the attached exhibit.
25. **Priority 1 - Cash - Non-State Project – Non-Government Organizations**  
Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of \$66,683,250 for Non-Government Organization projects contained in Priority 1 of the current Capital Outlay Act (Act 20 of the 2019 Regular Session) and listed in the attached exhibit.
26. **Priority 2 - Cash - State Project**  
Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of \$55,250,000 for Non-State Local Government projects contained in Priority 1 of the current Capital Outlay Act (Act 20 of the 2019 Regular Session) and listed in the attached exhibit.
27. **Priority 5 - Non-Cash - State Projects**  
Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of \$404,571,300 for State projects contained in Priority 5 of the current Capital Outlay Act (Act 20 of the 2019 Regular Session) and listed in the attached exhibit.

**28. Priority 5 - Non-Cash - Non-State Project - Local Governments**

Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of \$292,446,700 for Non-State Local Government projects contained in Priority 5 of the current Capital Outlay Act (Act 20 of the 2019 Regular Session) and listed in the attached exhibit.

**29. Priority 5 - Non-Cash - Non-State Project – Non-Government Organizations**

Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of \$51,112,680 for Non- Government Organization projects contained in Priority 5 of the current Capital Outlay Act (Act 20 of the 2019 Regular Session) and listed in the attached exhibit.

**Other Business**

**30. Authorize Disclosure Counsel**

Authorization to develop a solicitation for offers to obtain Disclosure Counsel to provide advice to the State on disclosure obligations on outstanding debt.

**31. Litigation**

Discussion of Sandra Brown versus The Louisiana State Bond Commission (C-684449 Sec. 27). **(Notice is given that an Executive Session may be held in respect to this agenda item.)**

**32. Financial Advisory Services Request For Professional**

Consideration, discussion and authorization for the State Bond Commission to proceed with activities associated with a Request for Proposals for Financial Advisory Services.

**Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.**

**In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040**

**To advise special assistance is needed and describe the type of assistance necessary.**