



FINAL AGENDA
STATE BOND COMMISSION
October 17, 2019
10:00 AM - SENATE COMMITTEE ROOM A
State Capitol Building

1. Call to Order and Roll Call

2. Approval of the minutes of the September 19, 2019 meeting.

Local Governmental Units - Elections (April 4, 2020)

3. L19-281 - Richland Parish, Hospital Service District No. 1-A

10.47 mills tax, 10 years, 2021-2030, constructing, maintaining, improving and operating hospital facilities, including the purchase of equipment.

Local Political Subdivisions - Budgetary Loans

4. L19-285 - East Baton Rouge Parish, St. George Fire Protection District No. 2

Not exceeding \$6,000,000 Revenue Anticipation Notes, not exceeding 4%, mature not later than February 28, 2020, current operations.

5. L19-279 - Iberia Parish, Iberia Economic Development Authority

Not exceeding \$30,000 Taxable Revenue Anticipation Notes, not exceeding 5.75%, mature no later than July 23, 2020, current operations.

Local Political Subdivisions - Bonds - Final Approval

6. L19-287 - Bossier Parish, City of Bossier City

Not exceeding \$50,000,000 Public Improvement Sales Tax Refunding Bonds, in one or more series, not exceeding 5%, mature no later than December 1, 2040, refunding LCDA Revenue Bonds (City of Bossier City Public Improvement Projects) Series 2010B (Taxable Direct Pay Build America Bonds).

7. L19-289 - Caddo Parish Commission

Not exceeding \$4,000,000 Limited Tax Revenue Refunding Bonds, in one or more series, not exceeding 4%, mature no later than March 1, 2030, refunding Limited Tax Revenue Bonds, Series 2010.

8. L19-277 - Calcasieu Parish School Board

Not exceeding \$10,000,000 Taxable Excess Revenue Refunding Certificates of Indebtedness, Series 2019, not exceeding 5%, mature no later than February 1, 2027, refunding Excess Revenue Certificates of Indebtedness, Series 2017.

9. L19-278 - Calcasieu Parish School Board, School District No. 23

Not exceeding \$5,250,000 Taxable General Obligation Refunding Bonds, Series 2019, not exceeding 5%, mature no later than February 15, 2029, refunding General Obligation Refunding Bonds, Series 2012A.

10. L19-266 - Caldwell Parish, Village of Grayson

Not exceeding \$270,000 Certificates of Indebtedness, not exceeding 3.85%, not exceeding 12 years, **(1)** approximately \$50,000 Certificates of Indebtedness, improvements to Sewer System and local streets and **(2)** approximately \$220,000 Certificates of Indebtedness, refunding Sewer Revenue Bonds (USDA Rural Development Loans) issued in 1989.

11. **L19-284 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge**
Not exceeding \$10,000,000 Public Improvement Sales Tax Revenue Bonds, not exceeding 5%, not exceeding 15 years, drainage improvements.
12. **L19-286 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge, East Baton Rouge Capital Improvement District**
Not exceeding \$150,000,000 MovEBR Sales Tax Revenue Bonds, Series 2019, not exceeding 6%, not exceeding 30 years, **(1) (a)** constructing or improving roads, including drainage projects and traffic synchronization, within the cities of Baton Rouge, Baker, Central and Zachary and the Parish, **(b)** improving existing corridors to increase mobility, including signal synchronization and sidewalks, and **(c)** constructing community enhancement projects, including drainage, lights and sidewalks within the cities of Baton Rouge, Baker, Central and Zachary and the Parish, **(2)** improving the Advance Traffic Management Center, such improvements prioritized, **(a)** within the Parish and the City of Baton Rouge as described in the MovEBR Plan dated August 8, 2018, and **(b)** within the cities of Baker, Zachary and Central as determined by the applicable governing authority.
13. **L19-282 - Livingston Parish, Sewer District**
Not exceeding \$4,500,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2044, **(1)** refunding all or a portion of Revenue Refunding Bonds, Series 2014 and **(2)** funding a reserve fund, if necessary.
14. **L19-283 - Plaquemines Parish Council**
Not exceeding \$16,000,000 Revenue Refunding Bonds, not exceeding 5%, mature no later than March 1, 2030, refunding all or a portion of Revenue Bonds, Series 2010A and/or Series 2010B.
15. **L19-288 - Terrebonne Parish, Consolidated Waterworks District No. 1**
Not exceeding \$15,000,000 Taxable Water Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than November 1, 2037, refunding all or a portion of Water Revenue Bonds, Series 2012A.

State Agencies, Boards and Commissions

16. **S19-036 - Louisiana Housing Corporation (Morningside at Juban Lakes Project)**
Not exceeding \$14,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction and equipping of a 120-unit multifamily housing facility for seniors in Denham Springs, Livingston Parish.
17. **S19-037 - Louisiana Housing Corporation (Stone Vista Apartments II Project)**
Not exceeding \$15,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 152-unit multifamily housing facility in the City of Shreveport, Caddo Parish.
18. **S19-038 - Louisiana Housing Corporation (Pine Hill Estates II Project)**
Not exceeding \$9,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 110-unit multifamily housing facility in the City of Shreveport, Caddo Parish.
19. **S19-039 - Louisiana Housing Corporation (Lake Forest Manor Project)**
Not exceeding \$22,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 200-unit multifamily housing facility in the City of New Orleans.
20. **S19-040 - Louisiana Housing Corporation (Elysian III Project)**
Not exceeding \$4,400,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction and equipping of a 42-unit multifamily housing facility in Baton Rouge.

21. S19-041 - Louisiana Housing Corporation (The Reveal Project)

Not exceeding \$25,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, rehabilitation, construction and equipping of a 150-unit multifamily housing facility in New Orleans.

Political Subdivisions - Bonds

22. S19-042 - Louisiana Community Development Authority (Louisiana Tech University Student Housing/Innovative Student Facilities, Inc. Project)

Not exceeding \$53,000,000 Revenue Bonds, taxable or tax-exempt, in one or more series, not exceeding 5% fixed or variable rate, not exceeding 31 years, **(1)** acquiring immovable property, **(2)** development, design, construction, renovation, demolition and equipping of certain student housing, parking and ancillary facilities, **(3)** funding a debt service reserve fund or paying the premium for a debt service reserve fund surety policy, if necessary and **(4)** funding capitalized interest, if necessary.

23. S19-045 - Louisiana Community Development Authority (Livingston Parish Courthouse Project)

Not exceeding \$17,000,000 Taxable Revenue Refunding Bonds, not exceeding 5%, mature no later than September 1, 2041, **(1)** refunding all or a portion of Revenue Bonds, Series 2011, **(2)** funding a reserve and **(3)** paying bond insurance premium.

Public Trust - Final Approval

24. S19-043 - Louisiana Public Facilities Authority (Lake Charles College Prep Project)

Not exceeding \$27,000,000 Revenue Bonds, in one or more series, taxable and/or tax-exempt, not exceeding 7.5% fixed or variable rate, not exceeding 40 years, **(1)** acquisition, construction and equipping of a new 80,000 square foot high school campus, **(2)** refinancing existing debt used to acquire the land site and **(3)** funding a debt service reserve fund.

25. S19-046 - Louisiana Public Facilities Authority (Tulane University of Louisiana Project)

Not exceeding \$530,000,000 Revenue and Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 10% fixed and/or 10% variable rate (convertible to other rates), not exceeding 40 years, **(1)** approximately \$250,000,000 Refunding Bonds, refunding all or a portion of Refunding Revenue Bonds Series 2009 and 2010, Revenue Bonds 2013A and 2013B, Taxable Revenue Bonds 2013C and Taxable Refunding Revenue Bonds, Series 2013D; **(2)** approximately \$280,000,000 Revenue Bonds, **(a)** constructing, installing, acquiring, equipping, furnishing, and renovating certain projects, including but not limited to, new housing facilities with approximately 1,800 beds, a new Science and Engineering building with 55,000 square footage and 5 floors, renovation/addition to two historic academic buildings with a combined 110,000 square footage, new energy infrastructure at the Tulane National Primate Research Center, upgrading and improving physical plant infrastructure and purchasing equipment, acquiring, constructing, equipping, maintaining, installing and/or upgrading the campus of the University, miscellaneous strategic real estate purchases, including university storage facilities; repairs and/or improvements to the academic, administrative and other housing facilities located on the University's campus and **(b)** paying capitalized interest, if any.

Ratifications and or Amendments to Prior Approvals

26. L16-056C - Ascension Parish School Board, Parishwide School District

Amendment of prior approvals granted on February 18, 2016 and July 19, 2018, to reflect change in cost of issuance and professionals.

27. L16-482A - Washington Parish, Varnado Waterworks District

Amendment of a prior approval granted on December 15, 2016, to reflect change in cost of issuance and professionals.

28. L18-015A - St. Tammany Parish, Recreation District No. 6

Amendment of a prior approval granted on February 15, 2018, to reflect change in cost of issuance and professionals.

29. L19-139A - Calcasieu Parish, Memorial Hospital Service District (Lake Charles Memorial Hospital Project)

Amendment of a prior approval granted on June 20, 2019, to reflect change in cost of issuance and professionals.

30. S18-016B - Louisiana Public Facilities Authority (Young Audiences Charter School Project)

Amendment of a prior approval granted on October 18, 2018, to reflect change in cost of issuance and professionals.

Other Business

31. Monthly Reports

32. Adjourn

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

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To advise special assistance is needed and describe the type of assistance necessary.