



FINAL AGENDA
STATE BOND COMMISSION
March 21, 2019
10:00 AM - SENATE COMMITTEE ROOM A
State Capitol Building

1. Call to Order and Roll Call

2. Approval of the minutes of the February 21, 2019 meeting.

Local Political Subdivisions - Loans

3. L19-064 - Rapides Parish, Gravity Drainage District No. 2

Not exceeding \$350,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than March 31, 2020, current expenses.

Local Political Subdivisions - Bonds - Final Approval

4. L19-066 - Caddo Parish, Pine Hill Waterworks District No. 8

Not exceeding \$750,000 Revenue Refunding Bonds, in one or more series, not exceeding 3.50%, mature no later than January 1, 2026, **(1)** refunding all or a portion of Water Revenue Bonds, Series 2007 and **(2)** funding a reserve fund or purchasing a reserve fund surety, if necessary.

5. L19-065 - Livingston Parish, Town of Livingston

Not exceeding \$5,875,000 Utility Systems Revenue Bonds, in one or more series, not exceeding 5.5%, not exceeding 30 years, **(1)** acquiring, constructing, extending and improving the utility systems and **(2)** funding a debt service reserve fund, if necessary.

6. L19-063 - Rapides Parish Police Jury, Road District No. 2B (Ward 11), Sub-Road District No. 2

Not exceeding \$650,000 Limited Tax Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2029, constructing, improving, maintaining, and keeping in repair public roads, highways and bridges and drainage facilities.

Public Trust - Preliminary Approval And Or Notice of Sale

7. S19-008 - Louisiana Public Facilities Authority (Yuhuang Chemical Industries, Inc. Project)

Notice of Intention to issue not exceeding \$120,000,000 Revenue Bonds, not exceeding 10% fixed or variable rate, not exceeding 15 years, **(1)** constructing, installing, acquiring and equipping sewage facilities in St. James Parish and **(2)** funding a reserve fund, if necessary.

8. S19-009 - Rapides Finance Authority (Louisiana College Project)

Notice of Intention to issue not exceeding \$5,000,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 25 years, **(1)** constructing and installing certain capital improvements throughout Louisiana College, including but not limited to dormitory renovation, repair and refurbishment and **(2)** funding a debt service reserve fund, if required.

Public Trust - Final Approval

9. S19-007 - Louisiana Public Facilities Authority (Drinking Water Revolving Loan Fund Match Program)

Not exceeding \$10,000,000 Revenue Bonds, not exceeding 10% variable rate, mature no later than November 1, 2028, providing the State's matching funds necessary to obtain capitalization grant awards from the Environmental Protection Agency in connection with the State's Drinking Water Revolving Loan Fund Program.

Ratifications and or Amendments to Prior Approvals

10. **L14-348B - Calcasieu Parish, Waterworks District No. 10, Ward 7**
Amendment of prior approvals granted on October 16, 2014 and April 21, 2016, to reflect change in cost of issuance and professionals.
11. **L14-349B - Calcasieu Parish, Fire Protection District No. 1, Ward 7**
Amendment of prior approvals granted on October 16, 2014 and April 21, 2016, to reflect change in cost of issuance and professionals.
12. **L17-058A - Lafayette Parish, City of Lafayette**
Amendment of a prior approval granted on February 16, 2017, to reflect change in cost of issuance.
13. **L18-383A - Lafayette Parish, City of Youngsville**
Amendment of a prior approval granted on October 18, 2018, to reflect change in cost of issuance.
14. **S18-017A - Louisiana Community Development Authority (Bossier Parish Public Improvement Projects)**
Amendment of a prior approval granted on July 19, 2018, to reflect change in cost of issuance and professionals.

State of Louisiana

15. **S18-010H - State of Louisiana (GARVEE)**
Consideration of a resolution authorizing for **(1)** the issuance of not exceeding \$185,000,000 Grant Anticipation Revenue Bonds, Series 2019, not exceeding 7% fixed and 12% variable rates, not exceeding 15 years, funding **(a)** I 220/I 20 Interchange Improvement and Barksdale Air Force Base Access Project in Bossier Parish, **(b)** a portion of the I 10/Loyola Dr. Interchange Improvement Project in Jefferson Parish, **(c)** a portion (not to exceed \$12,500,000) of the LA 23 Belle Chasse Bridge and Tunnel Replacement Project in Plaquemines Parish and **(d)** a portion of the I-10/LA 415 to Essen Lane on I-10 and I-12 Project in East Baton Rouge Parish; **(2)** approving and directing the execution of the Bond Purchase Agreement; **(3)** approving the form of and authorizing the execution and delivery of a Master Trust Indenture and a Series Trust Indenture; **(4)** authorizing the execution and delivery of the Continuing Disclosure Agreement and the Collection and Payment Agreement; **(5)** authorizing the execution of other documents in connection therewith and **(6)** providing for other matters.

Other Business

16. **Monthly Reports**
17. **Adjourn**

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

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To advise special assistance is needed and describe the type of assistance necessary.