



FINAL AGENDA
STATE BOND COMMISSION
April 24, 2019
2:00 PM - SENATE COMMITTEE ROOM A
State Capitol Building

1. Call to Order and Roll Call

2. Approval of the minutes of the March 21, 2019 meeting.

Local Governmental Units - Elections (October 12, 2019)

3. L19-075 - Bossier Parish, Cypress-Black Bayou Recreation and Water Conservation District
3.0 mills tax, 10 years, 2020-2029, improving, operating, and maintaining facilities.

Local Political Subdivisions - Loans

4. L19-070 - Cameron Parish, Fire Protection District No. 10

Not exceeding \$610,000 Promissory Note, non-interest bearing, not exceeding 4 years, provide funding to offset budgetary shortfall.

5. L19-068 - Evangeline Parish School Board

Not exceeding \$385,000 Limited Tax Certificates of Indebtedness, Series 2019, not exceeding 4.75%, mature no later than March 1, 2029, constructing and installing improvements and replacements to the Bayou Chicot Elementary School wastewater facilities.

6. L19-078 - Franklin Parish, Hospital Service District No. 1

Not exceeding \$1,500,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 12 months, current expenses.

7. L19-071 - Terrebonne Parish Law Enforcement District

Not exceeding \$6,000,000 Certificates of Indebtedness, not exceeding 6%, mature no later than June 30, 2020, current expenses.

8. L19-067 - West Carroll Parish Law Enforcement District

Not exceeding \$300,000 Promissory Note, not exceeding 3.95%, mature no later than June 30, 2020, current operations.

9. L19-080 - West Carroll Parish School Board

Not exceeding \$1,500,000 Certificates of Indebtedness, in one or more series, not exceeding 4%, not exceeding 24 months, emergency repairs and/or replacements to athletic fields and related facilities and other school facilities.

Local Political Subdivisions - Bonds - Final Approval

10. L19-062 - Acadia Parish, City of Rayne (LDH Program)

Not exceeding \$2,600,000 Utility Revenue Bonds, in one or more series, not exceeding 2.45%, not exceeding 22 years, constructing and acquiring improvements and extensions to the water portion of the combined electric power and light system, waterworks and sewer system, including all necessary land, equipment and furnishings and all engineering, legal and other incidental costs and fees.

11. **L19-076 - Caddo Parish, City of Shreveport (DEQ Project)**
Not exceeding \$20,000,000 Water and Sewer Revenue Bonds, Series 2019, not exceeding 0.95%, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to the wastewater portion of the combined drinking water and wastewater collection, treatment and disposal system, including equipment and fixtures.
12. **L19-077 - Caddo Parish, City of Shreveport**
Not exceeding \$100,000,000 Water and Sewer Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 40 years, (1) acquisition and construction of improvements, extensions and replacements to the combined drinking water treatment and wastewater collection, treatment and disposal system and (2) funding a debt service reserve fund and/or reserve fund surety bonds, if necessary.
13. **L19-079 - Richland Parish Law Enforcement District**
Not exceeding \$9,150,000 Revenue Bonds, in one or more series, not exceeding 3.90%, not exceeding 15 years, financing the acquisition of two existing correctional facilities presently under lease by the Richland Parish Sheriff's Department.
14. **L19-073 - St. Bernard Parish Council (DEQ Project)**
Not exceeding \$6,000,000 Taxable Utilities Revenue Bonds, or other evidences of indebtedness, in one or more series, not exceeding 0.95%, not exceeding 22 years, constructing, acquiring, extending and improving the sewer portion of the combined waterworks plant system and sewer system.
15. **L19-074 - St. Bernard Parish Council (LDH Program)**
Not exceeding \$10,000,000 Taxable Sales Tax Bonds, in one or more series, not exceeding 2.45%, not exceeding 22 years, constructing, acquiring, extending and improving the drinking water portion of the combined waterworks plant system and sewer system.
16. **L19-072 - St. Tammany Parish Council, Sales Tax District No 3**
Not exceeding \$30,000,000 Sales Tax Bonds, not exceeding 6%, mature no later than June 1, 2031, (1) constructing, acquiring, extending and/or improving roads, streets and bridges and/or drains and drainage facilities, including acquiring all necessary land, equipment and furnishings, improvements and facilities and (2) funding a reserve.

State Agencies, Boards and Commissions

17. **S19-010 - Louisiana Housing Corporation (CCM Housing Preservation Project)**
Not exceeding \$24,500,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 233-unit multifamily housing facility in Lake Charles.

Political Subdivisions - Bonds

18. **S19-012 - Louisiana Community Development Authority (City of Crowley Project)**
Not exceeding \$20,000,000 Revenue Bonds, in one or more series, not exceeding 7%, not exceeding 20 years, construction, additions, acquisitions, repairs and/or expansions needed for city wide street improvements.

Public Trust - Final Approval

19. **S19-008A - Louisiana Public Facilities Authority (Yuhuang Chemical Industries, Inc. Project)**
Not exceeding \$120,000,000 Revenue Bonds, not exceeding 10% fixed or variable rate, not exceeding 15 years, (1) constructing, installing, acquiring and equipping sewage facilities in St. James Parish and (2) funding a reserve fund.
20. **S19-009A - Rapides Finance Authority (Louisiana College Project)**
Not exceeding \$5,000,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 25 years, (1) constructing and installing certain capital improvements throughout Louisiana College, including but not limited to dormitory renovation, repair and refurbishment and (2) funding a debt service reserve fund, if required.

Ratifications and or Amendments to Prior Approvals

- 21. **L19-009A - Lafayette Parish, City of Lafayette, Lafayette Public Utilities Authority**
Amendment of a prior approval granted on January 17, 2019, to reflect change in cost of issuance and professionals.
- 22. **S18-026A - Louisiana Housing Corporation (Hammond Eastside Project)**
Amendment of a prior approval granted on November 15, 2018, to reflect change in cost of issuance.
- 23. **S19-002A - Louisiana Housing Corporation**
Amendment of a prior approval granted on January 17, 2019, to reflect change in cost of issuance.

State of Louisiana

- 24. **S18-010I - State of Louisiana (GARVEE)**
Sale Results

Other Business

- 25. **Financial Advisory Services Contract Amendment**
Request to amend the State's Financial Advisory Services Contract to provide for the second of two allowed one-year contract extensions for the period August 1, 2019 through July 31, 2020, as provided for the contract approved by the Commission on June 15, 2017.
- 26. **Monthly Reports**
- 27. **Adjourn**

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040

To advise special assistance is needed and describe the type of assistance necessary.