



FINAL AGENDA
STATE BOND COMMISSION
August 16, 2018
10:00 AM - SENATE COMMITTEE ROOM A
State Capitol Building

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the July 19, 2018 meeting.**

Local Governmental Units - Elections (December 8, 2018)

3. **L18-223 - Avoyelles Parish, Fire Protection District No. 2**
10.0 mills tax, 10 years, 2021-2030, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment, including the cost of paying the salaries of firemen, obtaining water for fire protection purposes and paying charges for fire hydrant rentals and services.
4. **L18-242 - Calcasieu Parish, Community Center & Playground District No. 3, Ward 7**
(1) Not exceeding \$7,000,000 General Obligation Bonds, not exceeding 7%, not exceeding 20 years, establishing, acquiring, constructing, improving, extending, maintaining and operating a recreational system and facilities, including a community center/gymnasium and streets and roads with all necessary equipment and installations; (2) 7.96 mills tax, 10 years, 2020-2029, construction, improvement, acquisition, maintenance and operation of the facilities.
5. **L18-246 - Calcasieu Parish, Fire Protection District No. 4, Ward 4**
Not exceeding \$5,000,000 (General Obligation Bonds), not exceeding 6%, not exceeding 20 years, (1) acquiring, constructing, improving, maintaining or operating fire protection facilities, machinery and equipment and (2) purchasing firefighting equipment.
6. **L18-224 - Calcasieu Parish, Gravity Drainage District No. 7, Ward 8**
10.0 mills tax, 10 years, 2019-2028, maintaining, construction, and improving drainage works within the District and outside of the District, where permissible by law.
7. **L18-248 - Calcasieu Parish, Recreation District No. 1, Ward 4**
(1) Not exceeding \$19,500,000 (General Obligation Bonds), not exceeding 7%, not exceeding 15 years, establishing, acquiring, constructing, improving, extending, developing, maintaining and operating recreational system and facilities, with all necessary equipment and installations; (2) 10.89 mills tax, 10 years, 2021-2030, acquiring, constructing, improving, maintaining and operating facilities.
8. **L18-241 - East Baton Rouge Parish, Melrose Place Crime Prevention District**
\$150 residential parcel fee and \$750 commercial parcel fee, 10 years, 2020-2029, (1) aiding in crime prevention and adding to the security of residents, (2) beautification of the public spaces, and (3) promote and encourage beautification of private spaces.
9. **L18-222 - Jefferson Davis Parish, Town of Welsh**
1% sales tax, 25 years, beginning June 1, 2019, (1) constructing, acquiring, extending, improving and/or maintaining police and fire department stations and equipment, including fire engines, sidewalks and bridges, recreational facilities and drainage facilities; (2) improving and/or maintaining streets and public buildings and (3) purchasing and acquiring equipment and furnishings for the aforesaid public works, improvements and facilities of and for the Town.

10. **L18-206 - Sabine Parish, North Sabine Fire Protection District**
7.0 mills tax, 20 years, 2019-2038, (1) acquiring, constructing, improving, maintaining and operating fire protection facilities and equipment and (2) paying the cost of obtaining water for fire protection purposes.
11. **L18-245 - Sabine Parish School Board, Parishwide School District**
3.0 mills tax, 20 years, 2019-2038, providing additional security and safety for the public schools and facilities, including acquiring, maintaining, operating and supporting safety equipment, cameras, bulletproof materials and modifications of school buildings and facilities to provide additional security and paying salaries, benefits and/or costs for security personnel.
12. **L18-230 - St. Tammany Parish, Drainage District No. 4**
\$96.00 parcel fee, 5 years, 2020-2024, (1) maintenance of the levee system, pumping station, pumps, holding ponds, (2) construction of pumping stations, (3) acquisition of land and (4) operation including costs of the pumping station operation staff, salaries of office staff, utilities and fuels, purchase of equipment, contract services, insurance and personnel.
13. **L18-243 - St. Tammany Parish, Fire Protection District No. 11**
10.0 mills tax, 10 years, 2020-2029, (1) acquiring, constructing, improving, maintaining and/or operating works of public improvement for fire protection purposes and (2) providing services to injured or ill persons in emergency situations.
14. **L18-244 - Vermillion Parish, Gueydan Drainage District, Sub-District No. 5**
14.04 mills tax, 10 years, 2019-2028, constructing, improving, maintaining and operating drainage works.
15. **L18-220 - West Feliciana Parish, Fire Protection District No. 1**
4.0 mills tax, 20 years, 2019-2038, (1) maintaining and operating fire protection facilities and equipment, including salaries and benefits and (2) paying the cost of obtaining water for fire protection purposes.

Local Political Subdivisions - Loans

16. **L18-225 - Allen Parish Police Jury, Road District No. 1**
Not exceeding \$119,000 Limited Tax Certificates of Indebtedness, Series 2018, not exceeding 3.5%, mature no later than March 1, 2023, constructing, improving, operating and maintaining roads and bridges.
17. **L18-227 - Allen Parish Police Jury, Road District No. 5**
Not exceeding \$82,000 Limited Tax Certificates of Indebtedness, Series 2018, not exceeding 3.40%, mature no later than March 1, 2022, constructing, operating and maintaining roads and bridges.
18. **L18-240- Beauregard Parish, Hospital Service District No. 2**
Not exceeding \$1,204,450 Certificates of Indebtedness, Series 2018, not exceeding 3.10%, mature no later than April 1, 2023, acquiring, constructing and installing improvements and replacements to the facilities, including acquiring equipment and fixtures.
19. **L18-234 - Iberia Parish, Iberia Economic Development Authority**
Not exceeding \$50,000 Revenue Anticipation Notes (Taxable), not exceeding 5%, mature no later than July 1, 2019, current expenses.
20. **L18-254 - Morehouse Parish, City of Bastrop**
Not exceeding \$1,500,000 Revenue Anticipation Notes, not exceeding 4%, mature no later than March 1, 2019, current expenses.
21. **L18-239 - Plaquemines Parish Law Enforcement District**
Not exceeding \$2,800,000 Certificates of Indebtedness, not exceeding 6%, mature no later than June 30, 2019, current expenses
22. **L18-237 - St. Mary Parish Law Enforcement District**
Not exceeding \$1,200,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than June 30, 2019, current expenses.

23. L18-247 - Union Parish, Bayou D'Arbonne Lake Watershed District

Not exceeding \$120,000 Loan, not exceeding 6%, not exceeding 12 months, installation of channel marker poles, markers, gauges, and related items and costs in D'Arbonne Lake damaged or destroyed during the 2016 flood event.

24. L18-211 - Washington Parish, City of Bogalusa School Board

Not exceeding \$1,000,000 Revenue Anticipation Notes, Series 2018, not exceeding 3.10%, mature no later than June 30, 2019, current operations.

Local Political Subdivisions - Bonds - Final Approval

25. L18-238 - Caddo Parish, Town of Oil City (LDH Program)

Not exceeding \$3,100,000 Taxable Water Revenue Bonds, in one or more series, not exceeding 2.45%, not exceeding 22 years, constructing and acquiring improvements and replacements to the drinking water system, including equipment and fixtures.

26. L18-249 - Calcasieu Parish, Waterworks District No. 12, Ward 3 (LDH Program)

(1) Not exceeding \$2,000,000 Water Revenue Bonds, Series 2018, not exceeding 2.45%, not exceeding 22 years, establish, acquire, construct, improve, extend and maintain additions to its existing waterworks system, including treatment facilities, with all necessary equipment and installations, including but not limited to acquisitions of the existing waterworks systems within the Country Pine and South Calcasieu Estates subdivisions; (2) Not exceeding \$2,000,000 Bond Anticipation Notes, not exceeding 2.45%, not exceeding 18 months, interim financing.

27. L18-229 - East Baton Rouge Parish, Chaneyville Fire Protection District No. 7

Not exceeding \$320,000 Revenue Bonds, Series 2018, not exceeding 4%, mature no later than December 31, 2027, purchase a fire truck.

28. L18-226 - Evangeline Parish, Town of Mamou (LDH Program)

Not exceeding \$4,000,000 Utilities Revenue Bonds, in one or more series, not exceeding 4%, not exceeding 22 years, constructing or acquiring equipment, systems and improvements to the drinking water portion of the combined utilities system, including but not necessarily limited to the replacement, construction and expansion of water treatment systems and new wells, and providing for other matters in connection therewith.

29. L18-166 - Iberville Parish, City of St. Gabriel (DEQ Project)

Not exceeding \$3,000,000 Taxable Limited Tax Bonds, Series 2018, in one or more series, not exceeding 0.95%, not exceeding 22 years, acquiring and constructing additions, extensions, and improvements to the wastewater collection, treatment and disposal system, including equipment and fixtures.

30. L18-251 - Ouachita Parish, City of Monroe

Not exceeding \$36,000,000 Water Revenue Bonds, in one or more series, not exceeding 7%, not exceeding 30 years, (1) construct and acquire improvements, extensions and replacements to the water system, including expansion and improvement of the water treatment plant along with appurtenant equipment, accessories, replacements and additions to the water system and (2) funding a debt service reserve fund or reserve fund surety, if necessary.

31. L18-253 - Ouachita Parish, Town of Sterlington

Not exceeding \$1,845,000 Revenue Refunding Bonds, in one or more series, not exceeding 6%, not exceeding 25 years, refunding Wastewater and Sewer Treatment Utility Bonds, Series 2015A and 2015B.

32. L18-250 - Rapides Parish Police Jury

Not exceeding \$400,000 Public Improvement Sales Tax Bonds, in one or more series, not exceeding 6%, not exceeding 10 years, paying all or part of one or more capital improvements.

33. L18-256 - Richland Parish, Village of Mangham (DEQ Project)

Not exceeding \$140,000 Taxable Sewer Revenue Bonds, in one or more series, non-interest bearing, not exceeding 20 years, rehabilitating and making improvements to two lift stations within the wastewater collection, treatment and disposal system.

34. L18-235 - St. Mary Parish, Recreation District No. 3

Not exceeding \$650,000 General Obligation Refunding Bonds, not exceeding 4%, mature no later than March 1, 2023, refunding all or a portion of General Obligation Bonds, Series 2003, 2005 and 2010.

35. L18-236 - St. Mary Parish, Recreation District No. 3

Not exceeding \$850,000 Limited Tax Refunding Bonds, not exceeding 4%, mature no later than March 1, 2024, refunding all or a portion of Limited Tax Bonds, Series 2013 and Certificates of Indebtedness, Series 2014.

36. L18-228 - Vernon Parish, City of Leesville

Not exceeding \$675,000 Excess Revenue Bonds, in one or more series, not exceeding 5%, not exceeding 10 years, purchasing a new city hall building and related equipment and fixtures.

State Agencies, Boards and Commissions

37. S18-018 - Louisiana Offshore Terminal Authority (LOOP LLC Project)

Not exceeding \$22,980,000 Deepwater Port Refunding Revenue Bonds, Series 2018A, not exceeding 10%, fixed or variable rate, not exceeding 30 years, refunding Deepwater Port Refunding Revenue Bonds, Series 2010A.

38. S18-022 - Sabine River Authority (Beauregard, Calcasieu, Cameron, DeSoto, Sabine and Vernon Parishes)

Not exceeding \$12,000,000 Revenue and Refunding Bonds, in one or more series, not exceeding 6%, not exceeding 15 years, **(1)** approximately \$8,650,000 Revenue Bonds, financing certain repairs and improvements to the Sabine River Diversion System and equipment utilized in connection therewith; **(2)** approximately \$3,350,000 Refunding Bonds, refunding all or a portion of Series 2011 Bonds and **(3)** funding a reserve fund, if necessary.

Political Subdivisions - Bonds

39. S18-021 - New Orleans Aviation Board (Consolidated Rental Car Project)

Not exceeding \$100,000,000 Refunding Bonds (GO Zone), in one or more series, not exceeding 10%, not exceeding 25 years, refunding and defeasing Gulf Opportunity Zone CFC Revenue Bonds (Consolidated Rental Car Project), Series 2009A.

Public Trust - Final Approval

40. S18-019 - Louisiana Public Facilities Authority (VCOM Monroe Medical School Project)

Not exceeding \$35,000,000 Revenue Bonds, in one or more series, taxable and/or tax-exempt, not exceeding 14% fixed and/or variable rate, not exceeding 40 years, acquiring, constructing, and equipping an osteopathic medical school and parking facilities.

41. S18-020 - Louisiana Public Facilities Authority (CommCare Corporation Project)

Not exceeding \$70,000,000 Revenue Bonds, in one or more series, tax-exempt and/or taxable, not exceeding 10% fixed and/or 15% variable rate (convertible to other rates), not exceeding 35 years, construction and equipping of 3 replacement skilled nursing facilities in Mandeville, Slidell and Bossier City.

42. S18-023 - Lafayette Parish, Lafayette Public Innovation Alliance

Approval of the creation of the Lafayette Public Innovation Alliance of Lafayette Parish.

Ratifications and or Amendments to Prior Approvals

43. L17-306B - St. Tammany Parish, Village of Folsom

Amendment of prior approvals granted on September 21, 2017 and December 14, 2017, to reflect change in cost of issuance and professionals.

44. L18-085A - Terrebonne Parish Council (Morganza Levee Improvement Projects)

Amendment of a prior approval granted on March 15, 2018, to reflect change in cost of issuance and professionals.

45. L18-086A - Terrebonne Parish Council

Amendment of a prior approval granted on March 15, 2018, to reflect change in cost of issuance.

46. L18-128A - Allen Parish Police Jury, Road District No. 4

Amendment of a prior approval granted on May 17, 2018, to reflect change in cost of issuance.

47. L18-165A - Lafayette Parish School Board

Amendment of a prior approval granted on May 17, 2018, to reflect change in cost of issuance and professionals.

48. S18-004A - Louisiana Community Development Authority (Better Waterworks, Inc. Project)

Amendment of a prior approval granted on March 15, 2018, to reflect change in cost of issuance and professionals.

49. S18-008A - New Orleans Aviation Board (Parking Facility Corporation - Phase I Project)

Amendment of a prior approval granted on April 26, 2018, to reflect change in cost of issuance.

50. S18-009A - New Orleans Aviation Board (Consolidated PFC Garage Facility)

Amendment of a prior approval granted on April 26, 2018, to reflect change in cost of issuance and professionals.

State of Louisiana

51. S18-010C - State of Louisiana (GARVEE)

Discussion and consideration of responses received from a Solicitation for Offer for Underwriting Services dated July 19, 2018 to Section F (Exhibit 4) Information Required Pursuant to a Resolution Adopted by the State Bond Commission on April 26, 2018.

Other Business

52. Monthly Reports

53. Adjourn

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

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To advise special assistance is needed and describe the type of assistance necessary.